



Western Reserve Area Agency on Aging

Fax To: INTAKE Department, WRAAA

Fax: (216) 472-4812

Telephone: (216) 621-0303

Type of Request:	<input type="checkbox"/> PASSPORT Assessment	<input type="checkbox"/> Nursing Home Placement	<input type="checkbox"/> Assisted Living Assessment
Referent:	_____		
Agency:	_____		
Phone:	_____		
Pager:	_____		
CLIENT Name:	_____		
Address:	_____		
Phone:	(H) _____	(W) _____	
PRIMARY CONTACT			
Name:	_____	Relationship:	_____
Address:	_____		
Phone:	(H) _____	(W) _____	
LEGAL Guardian:	<input type="checkbox"/> YES	<input type="checkbox"/> NO	POA: <input type="checkbox"/> YES <input type="checkbox"/> NO
Name:	_____	Relationship:	_____
Address:	_____		
Phone:	(H) _____	(W) _____	
DEMOGRAPHICS:	SEX: <input type="checkbox"/> Male <input type="checkbox"/> Female	Date of Birth:	_____
	SS# _____	Medicaid# _____	Medicare# _____
Other Insurance?	_____	Medicaid HMO:	<input type="checkbox"/> YES <input type="checkbox"/> NO Type _____
PHYSICIAN's Name:	_____		
Address:	_____		
Phone:	_____	Fax:	_____
Language / Communication Barrier:	<input type="checkbox"/> YES <input type="checkbox"/> NO	<i>(hard of hearing / confused / aphasia / language[s] spoken)</i>	
Language / Communication Issues:	_____		
DIAGNOSIS:	Primary: _____	Other: _____	
Is there a diagnosis of dementia, Alzheimer's, organic mental disease, mental illness, MR/DD? <input type="checkbox"/> YES <input type="checkbox"/> NO			
FUNCTIONAL (check all that apply)		FINANCIAL	
<input type="checkbox"/> Age _____ PASSPORT 60+ Assisted Living 21+		Consumer's Monthly Income _____	
<input type="checkbox"/> Needs hands-on help with ADL's (Bathing, Grooming, Dressing, Toileting, Mobility/Transferring, medication Assist)		Consumer's Assets _____	
<input type="checkbox"/> Needs hands-on help with IADL's (Banking, Phone, Meal Prep, Laundry, Shopping Transportation)		Joint Assets _____	
<input type="checkbox"/> Needs 24 Hour Supervision due to Dementia		Transfer of Assets (within past 3 years) <input type="checkbox"/> YES <input type="checkbox"/> NO	